Leadership Ladder

| Level | Basic criteria to define each rung | Additional activities that someone in this level could do. (Note: The idea is to move them up the ladder so asking them to take on a role or task that belongs in a higher box is part of leadership development) |
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| 5. Potential Leader <br> Example: Someone who signed a petition. . | - Could be dues-paying member, but not active in other ways <br> - Action taker at a door or on the phone. (called an elected, signed a petition, took a survey, told a story) <br> - Responded as a strong supporter or supporter through a survey or activist code on My Campaign. <br> - In Every Action | - Sign a petition/card/ fill out survey <br> - Write a letter to elected official or target <br> - Attend meeting/ Justice Works <br> - Give a Personal story <br> - Create Friends and Neighbors List/spider chart <br> - Participate in email actions <br> - Attend lobby visit |
| 4. Volunteer <br> Example: <br> Comes to at least 1 actions per year. | - Attends at least 1 events, training, or action, or takes actions through email or newsletter <br> - Embraces campaign | - Includes all of the above asks/leadership development steps <br> - Phone bank <br> - Go door to door <br> - Do research <br> - Work on the turnout for events/meetings <br> - Join a committee <br> - Become a block captain |
| 3. Active Leader <br> Involved in an issue committee. Attends at least four times a year. | - Regularly attends committee meetings <br> - Regularly doing action (at least 4 a year) <br> - Regularly participating in mobilization <br> - Becomes a canvasser in mass engagement program <br> - Becomes a phone bank captain <br> - Begins to identify with] <br> - Citizen Action | - Includes all of the above asks/leadership development steps <br> - Write an article for Citizen Action website <br> - Lead a phone bank/canvass <br> - Take on role at meeting <br> - Speaking at events/testifying <br> - Makes reminder phone calls |
| 2. Core Member <br> Leaders who chair committees, regularly participate in actions and events. | - Primary Identification is with Citizen Action (although may have other affiliations) <br> - Mobilizes people regularly <br> - Shows initiative by moving campaign forward with new strategic ideas <br> - Shows interest and participates in multiple Citizen Action campaigns <br> - Aware of their own development <br> - Understands basics of event planning including organizer math and coordinating turnout. | - Includes all of the above asks/leadership development steps <br> - Join Citizen Action board <br> - Participate in agenda setting for meetings <br> - Take on a role in electoral campaign <br> - Represent Citizen Action (press/events) <br> - Chair/organize a lobby visit <br> - Run committee/chapter <br> - Take part in fundraising |


| 1. Core Plus Member <br> Board members, leaders involved in many campaigns. | - Board members or potential board member <br> - Regularly bringing people and resources to the organization <br> - Joins in strategic planning <br> - Promoting the organization regularly (with funders, businesses,, and community) <br> - Sustaining member | - Membership increase/gets other members <br> - Includes all of the above asks/leadership development steps <br> - Takes lead responsibility in mobilization activities <br> - Steering committee member <br> - Run a campaign <br> - Actively involved in policy conversation |
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## List of movements:

A new person can become a 5 if: They have done any of the activities listed
A new person can become a 4 if:
A new person can become a 3 if:
A new person can become a 2 if:
A new person can become a 1 if:
A 5 can move UP to a 4 if: they come to at least one action in the previous 12 months
A 4 can move DOWN to a 5 if: they don't come to at least one action in the previous 12 months
A 4 can move UP to a 3 if: they attend four or more actions/events/rallies/meetings etc during 12 months A 3 can move DOWN to a 4 if: they have attended at least four actions/events/rallies/meetings/etc during 12 months
A 3 can move UP to a 2 if: they meet all requirements of a 3 AND if they take on a volunteer role at an action/event/rally/meeting/etc. AND if they are a dues-paying member
A 2 can move DOWN to a 3 if: they have not taken on a volunteer role in any of the last 3 actions/events/rallies/meetings etc that they have attended
A 2 can move UP to a 1 if: they meet all the requirements of a 2 AND have attended a board meeting in the last three months
A 1 can move DOWN to a 2 if: they have not attended a board meeting in the last 3 months

